

3-MONTH MENTORING JOURNEY

9 IN-PERSON WORKSHOP SESSIONS

3 ONE-HOUR COACHING SESSIONS VIA ZOOM

30 HOURS PROGRAMME

PROGRAMME FEE: \$3200

DIRECTOR | FOUNDER | MASTER TRAINER
AQUILA ASCENSION ACADEMY

BENJAMIN NG

CHARTERED FINANCIAL CONSULTANT
CHARTERED INSURANCE AGENCY MANAGER
IBF ADVANCED (LEVEL 3)

A PROFESSIONAL PROGRAMME PRESENTED BY AQUILA ASCENSION ACADEMY













As a Financial Consultant, mastering a diverse range of Wealth Creation Concepts promises to be a transformative experience.

Our ILP Mentoring Programme is meticulously crafted to elevate your understanding and skills in ILP management and recommendation, addressing prevalent challenges head-on.

PROGRAMME DESIGN

In 3 months, you can transform your client engagement skills through our:

- Courses
- Personalized Mentoring/Coaching
- Mentoring

Equip yourself with practical tools to strengthen client relationships, and drive impactful results. Are you ready to elevate your expertise?

OUR ILP MENTORING EXPERIENCE

Blending what we wish to impart with what you wish to learn, each batch unfolds as a unique learning journey. Ample resources are dedicated to discussing pre-course questions, ensuring abundant time is devoted to addressing your questions and concerns.

D MENTORING PROGRAMME

Join a meticulously designed program that combined in-depth learning with practical applications, specifically tailored to help you tackle client challenges effectively.



FOUNDATIONAL COURSES

- Level 1: A 2-day immersive experience to establish a strong knowledge base
- Level 2: An in-depth 1-day course to build upon your newly found expertise.



PERSONALIZED COACHING

- Nine 1-hour coaching sessions conducted live via Zoom to address all your concern and problems you are currently facing.
- Each session is crafted to analyze real challenges you will face with clients, enabling you to design targeted strategies and tailor portfolios to their specific needs.

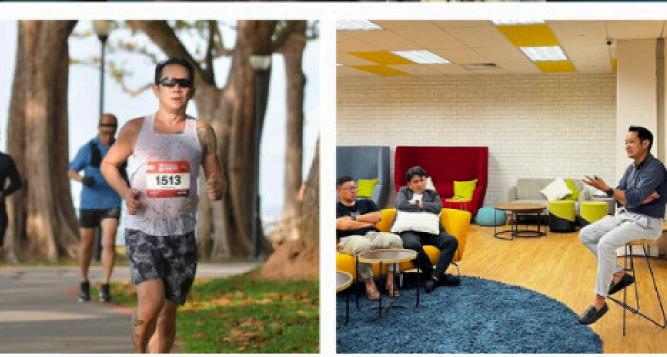


COMPREHENSIVE MENTORSHIP

- Totaling 33-hours of hands-on learning.
- Gain practical, actionable insights for managing and recommending ILPs effectively
- Develop strategies to help address client-specific concerns, ensuring their wealth creation and protection goals are met.













TRAINER PROFILE BENJAMIN NG

Benjamin is a seasoned professional with a diverse career spanning financial services, investment management, and personal development. Transitioning from a commando to the financial sector, he quickly rose to leadership roles while earning several certifications.

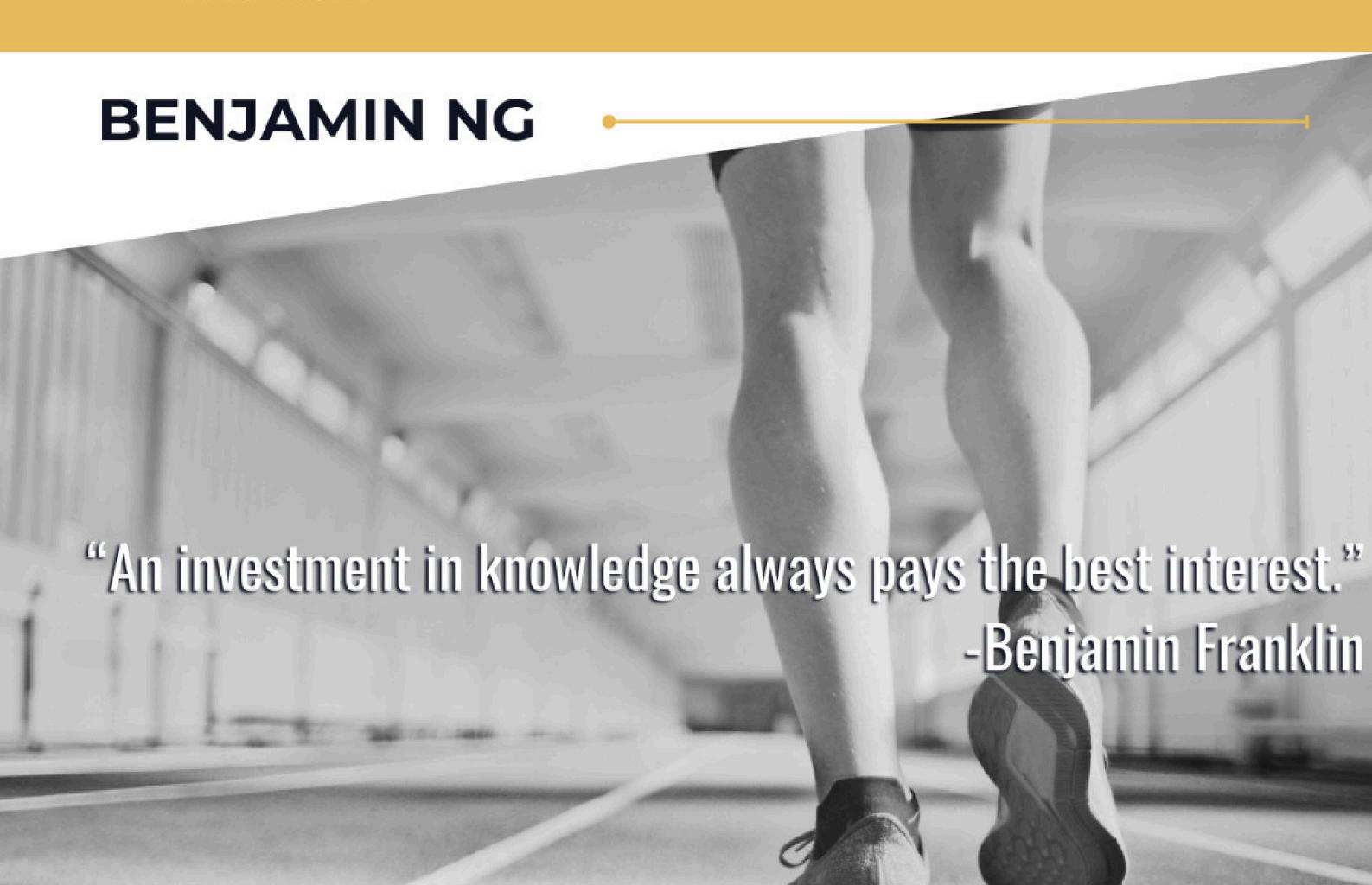
Before making this transition, Benjamin excelled as an offshore senior relationship manager, overseeing clients with over \$1 million in investable assets. A passionate runner from a young age, he has competed nationally and views running as a symbol of perseverance and character building.

Aquila Ascension Academy, Benjamin specializes in investment leverages training and his Enneagram coaching expertise to empower individuals to grow and unlock their potential. He is also deeply committed to community service, guided by his philosophy of servant leadership, which emphasizes making a meaningful and lasting impact.

AS A FINANCIAL ADVISOR, ARE YOU...



- Having problem kick starting investment conversation with clients
- Unsure of how to fit ILP into clients' current portfolio
- · Unsure of how to use ILPs for different life stages
- Do not know what funds to select for the different market conditions
- Managing client relationships through market
- volatility
- Unsure of what to do during investment portfolio review
- · Lacking compelling investment concepts and
- · hesitant to recommend funds due to lack of knowledge
- Positioning ILPs for wealth, protection, and legacy
- planning
- Not knowing how to upsell and cross sell to existing investment clients
- And more..



Levelling Up Your 4S

Understanding The 4S and Why It Matters

S → Skills
S → Strategy
S → Support
S → Sustain







D MENTORING PROGRAMME

H 2025

SESSION TIMING: 10AM - 6PM

*Location for workshop will be sent upon confirmation

BATCHES

1

2

3

03 FEB - 04 FEB (Level 1) 05 MAY - 06 MAY (Level 1)

04 AUG - 05 AUG (Level 1)

